

**Sharing resources to increase
and protect your wealth**



Services Offered by the Senior Executives at SLR Wealth

- **Develop a sound and working relationship with you so they can clearly identify the best opportunities for your budget and with realistic expectations for returns**
- **Looking After Your Money** to help maximise its ability and potential to look after you and your family through short and long-term, income generating investments
- **Investing in the Future** – By maximising opportunities for returns and an income generation
- **Build a New or Develop an Existing Property Portfolio** – Both in the UK and internationally through carefully vetted product providers
- **Regular Reviews** – To monitor success and where possible make improvements. This service is unique to each client and dependent upon their situation
- **Diversifying Your Risk** – Across a whole remit of investment opportunities.

SLR Wealth do not charge clients for services, consultancy or products.

Do you have a plan for the future? Are you happy with returns from your current portfolio? Would higher returns make life easier for you or your family?

Why SLR Wealth? We offer a full and extensive range of products. Our clients can be assured that the unique investments (we work with) have been thoroughly researched as part of an extensive due diligence process. Our combined investment planning experience spans many decades within financial services and also building property portfolios.

SLR Wealth will **only** use companies that have longevity and a proven track record of success.



Lesley Reeves

Director and
Principal Consultant



Kevin Stephens

Senior Consultant

We work alongside carefully selected partners (such as financial advisers, investment companies and property developers) to support SLR Wealth's clients with the following services:

- Investment Areas to help your income achieve capital growth through cash and pensions
- Estate Planning – Which can be an essential requirement alongside other services
- Helping *you* to protect your wealth
- Ensuring *you* have the best retirement plan
- Protecting and safeguarding *your* home and assets
- Life and critical illness protection
- Helping to create your own, unique financial plan.

SLR Wealth will always recommend the most appropriate professional according to your own unique and special preferences.



**Helping to Protect
and Improve Your
Wealth**

Testimonials

"...All our investments have always been dealt with the greatest care and attention and the returns we have received so far, have always been paid exactly as expected and on time."

NMM IG10

"All returns stated before we invested turned out exactly as forecast in a timely manner. We will continue to use their services..."

M&J RH20

The full testimonials are available on the SLR website:
www.slrwealth.com



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*"...Every client is unique and merits
their own financial planning analysis..."*

Lesley Reeves

Founder of SLR Wealth Services



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SLR Wealth Services Limited is registered in England & Wales at 61 The Orchards, Epping, Essex CM16 7AT. Company Number 07570263.